

CHAPMAN AND CUTLER LLP
111 West Monroe Street
Chicago, Illinois 60603
Telephone: (312) 845-3000
Franklin H. Top, III (admitted *pro hac vice*)

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CHAPMAN AND CUTLER LLP
1270 Avenue of the Americas, 30th Floor
New York, New York 10020
Telephone: (212) 655-6000
Craig M. Price (CP-9039)

Attorneys for U.S. Bank National Association, as Trustee

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re	:	CHAPTER 11
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	CASE No. 08-13555 (JMP)
Debtors.	:	(Jointly Administered)

**WITHDRAWAL OF PROOFS OF CLAIM OF U.S. BANK NATIONAL ASSOCIATION
AS TRUSTEE FILED AGAINST LEHMAN BROTHERS HOLDINGS INC. AND
LEHMAN BROTHERS SPECIAL FINANCING INC. IN CONNECTION WITH RESPECT TO A CERTAIN
SWAP IN THE LBSBC 2007-2 TRANSACTION**

PLEASE TAKE NOTICE that U.S. Bank National Association, not individually but as Trustee (“*U.S. Bank*”), by and through its counsel, Chapman and Cutler LLP, hereby withdraws Proof of Claim number 32806, against Lehman Brothers Holdings Inc., and Proof of Claim number 32817, against Lehman Brothers Special Finance Inc., relating to a swap agreement in the above referenced transaction. No other claim of U.S. Bank National Association, in any

capacity, shall be affected hereby.

Dated: February 28, 2014
New York, New York

Respectfully submitted,

By: s/ Craig M. Price

*Counsel to U.S. Bank National Association, as
Trustee*